

CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

# BALANCE SHEET

## AS AT 31 DECEMBER 2016

All amounts in million EUR	2016	2015
<b>Fixed assets</b>		
Intangible fixed assets	125	128
Tangible fixed assets	5,476	5,924
Financial fixed assets	1,369	1,361
	<b>6,970</b>	<b>7,413</b>
<b>Current assets</b>		
Stocks	21	19
Receivables and prepayments	620	636
Securities	4	15
Cash at bank and in hand	962	1,086
	<b>1,607</b>	<b>1,756</b>
<b>Total assets</b>	<b>8,577</b>	<b>9,169</b>
<b>Current liabilities</b>		
Short-term debt	695	716
Other current liabilities	504	481
	<b>1,199</b>	<b>1,197</b>
<b>Total assets less current liabilities</b>	<b>7,378</b>	<b>7,972</b>
<b>Long-term liabilities</b>		
Other long-term debt	2,551	2,676
Other long-term liabilities	1,535	1,834
	<b>4,086</b>	<b>4,510</b>
Provisions	222	250
Minority interest	10	12
<b>NET ASSETS</b>	<b>3,060</b>	<b>3,200</b>
<b>SHAREHOLDER'S EQUITY</b>	<b>3,060</b>	<b>3,200</b>

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# PROFIT AND LOSS ACCOUNT FOR THE YEAR 2016

All amounts in million EUR	2016	2015
Turnover	2,355	2,458
Result from sales of fixed assets	18	50
<b>Total turnover</b>	<b>2,373</b>	<b>2,508</b>
Direct operating expenses	-1,369	-1,464
Selling and administration expenses	-230	-249
<b>Operating result before depreciation</b>	<b>774</b>	<b>795</b>
Depreciation	-644	-542
<b>Income from operations</b>	<b>130</b>	<b>253</b>
<b>Financial items</b>		
Interest income	63	49
Interest expense	-198	-203
Other financial items	21	-7
<b>Financial net</b>	<b>-114</b>	<b>-161</b>
Result before taxes	16	92
Taxes	33	1
<b>Net result</b>	<b>49</b>	<b>93</b>